



Adams & Remers  
SOLICITORS

A&R. You & Yours

Private Client Services

**Our roots lie in providing services to individuals and helping them with the legal issues they encounter.** This still forms a major part of our core business and we are rated as one of the top private client firms in the southeast. With offices in Lewes and Brighton, we are well placed to look after our clients in the region and further afield.

### Wills and Estate Planning

An important part of what we do for private clients involves helping them plan their affairs, using Wills and Trusts, so that (whether during their lifetime or on death) their assets go to their intended beneficiaries in not only the most tax efficient way, but also the most sensible way.

The position will vary according to the nature and value of a person's assets (e.g. whether they include business or agricultural property) and the beneficiary's age and personal circumstances and very often it may, for tax and personal reasons, be sensible that assets are not directly held by a beneficiary, but in a trust for their benefit.

We have unrivalled experience in advising on all these and related matters.

These may also include, for example, advising on the issues arising out of joint ownership of property and we can help prepare the necessary agreements to ensure that everything is set out clearly.

### Residential Conveyancing

Buying and selling property can be a stressful experience. For many people it is their most valuable asset, for others an important investment, representing more than just money – it's a home.

It's important to choose a conveyancing team that not only has the legal expertise to deal with every issue, but also understands your needs as an individual.

With us, you will have a designated member of our team who will deal with your transaction from start to finish.

## Peace of mind for you and your family.

We employ leading-edge technology to make sure that the conveyancing process is as quick and efficient as possible. We are proud of our reputation for combining efficiency with a personal, client focused service. This makes buying or selling a property as uncomplicated and straightforward as possible.

Our expertise in conveyancing services is diverse, and we can help you with all aspects of it, from buying and selling all types of property, from small flats to large estates, investment properties, leasehold extensions, planning matters and property disputes.

### Powers of Attorney

We are also well experienced in the field of mental incapacity, from the preparation and registration of Lasting (and Enduring) Powers of Attorney to applying to the Court of Protection for a Deputy to be appointed.

### Probate

When a person dies, we will help their executors with professional and proactive advice on all aspects relating to the administration of the deceased's estate.

Executors are appointed by the Will to administer the deceased's estate and their responsibilities are numerous. These include ascertaining and valuing assets (and liabilities), paying any income and inheritance taxes that are due, making all necessary returns, completing and submitting all Probate Registry forms, gathering in the assets and paying off all liabilities and then implementing the Will by distributing the estate among the beneficiaries.

We are able to help executors with these important responsibilities to make their role less burdensome and time consuming.

Our experience often results in large savings in the inheritance tax payable by the estate.

### Trusts

As well as advising on the creation of trusts, we can also help trustees deal with the ongoing running of the trust, including trustees' tax returns, trust accounts, and strategic planning. This helps ensure that trustees are fulfilling their obligations to the tax man and to their beneficiaries.

We have a high level of expertise in trust law, and several members of our team are co-authors of textbooks, and write articles and commentary for leading newspapers and journals. We regularly advise on highly technical trust issues.

### Personal Taxation

We also handle personal tax return work. The rules and deadlines surrounding the preparation and completion of self assessment tax returns are complicated and stringent and it is important – if penalties are to be avoided – that tax returns are lodged promptly, properly completed, correctly stating your income and gains.

Our service goes beyond ensuring tax returns are completed accurately and on time. We also advise on planning opportunities to reduce your liability and also claiming all available allowances so as to reduce tax payable.

### Find Out More

Contact us now if you would like to know more about our private client services or to find out about our other services for individuals - such as employment, dispute resolution, family and matrimonial law.

Adams & Remers Solicitors  
Trinity House, School Hill,  
Lewes, Sussex, BN7 2NN  
Email: [post@adams-remers.co.uk](mailto:post@adams-remers.co.uk)